

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ring Limited | | |
|-------------------------------------|---------------------------------|----------------------------------|---|
| | Aircraft Leasing Grouruary 2016 | p Holdings Li | mited |
| I. Movements in Authorised Share Ca | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1848</u> Desc | eription: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$ 0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | | | - |
| Balance at close of the month | 10,000,000,000 | HK\$ 0.10 | HK\$1,000,000,000 |
| (2) Stock code : N/A Desc | eription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/01/2016

| Stock code: | N/A I | Description : | | |
|---------------------------------|------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding mor | nth | | |
| Increase/(decreas | e) | | | |
| Balance at close of | of the month | | | |
| | of Charas | | | |
| 3. Other Classes | or Shares | | | |
| 3. Other Classes of Stock code: | | Description : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A I | No. of other classes of shares | (State | capital |
| Stock code: | N/A I | No. of other classes of shares | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes | | |
|-------------------------|--------------------------------|-----|------------------|----------------------|--|--|
| | | | shares | of shares | | |
| Balance at close of | | | | | | |
| preceding month | 605,923,800 | N/A | N/A | N/A | | |
| Increase/ (decrease) | | | | | | |
| during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the | | | | | | |
| month | 605,923,800 | N/A | N/A | N/A | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme (23 /06 /2014) Ordinary shares 4,020 23,023,980 (Note 1) (Please refer to Remarks 2. Post-IPO **Share Option** Scheme (23 /06/2014) Ordinary shares 301,000 24,447,000 (Note 1) (Please refer to Remarks) 3. N/A (/ /shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

NIL

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value preceding | value at E | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------------------------|------------|--------------------------------|---|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) | <u> </u> | | | | | · . |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | - | | | | | |
| | - | | | | | |
| | <u> </u> | | | | | · |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| | - - | | | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 4. IVA | - | | | | | |
| | - | | | | | <u> </u> |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Ordir | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds under General Mandate HK\$ 504,270,000 NIL 504,270,000 NIL 44,704,786 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Initially at HK\$11.28 Subscription price per share EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds under Specific Mandate 387,900,000 NIL 387,900,000 NIL 34,388,297 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Initially at HK\$11.28 Subscription price per share EGM approval date (if applicable) (dd/mm/yyyy) (19/05/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|---------------------------|---|-------|---|--|---|
| | 1) po 01 18800 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (uu/iiiii/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
| | | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | is | No. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---------------------------|---|--------|--|---|
| | | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | 27/1 | 27/4 |
| | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At | price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | Total E. (Ordinary sl (Preference sl (Other | hares) | N/A | - - - |
| | | | | | | |
| То | otal increase / (decrease) i | n ordinary shares during | the month (i.e. Total of A to E): | (1) | NIL | |
| | | | | (2) | N/A | |
| To | tal increase / (decrease) i | n preference shares durin | ng the month (i.e. Total of A to E): | | N/A | |
| To | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share |
| Capital" represents the number of new shares of our company which may be issued pursuant to the |
| exercise of all outstanding share options under the Share Option Schemes as at close of the month. |
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| |
| Submitted by: TAI Bik Yin |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.