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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED
中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING OF
THE COMPANY HELD ON 15 DECEMBER 2016**

Reference is made to the circular of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 30 November 2016 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 15 December 2016, a resolution (the “**Resolution**”) set out in the notice of EGM dated 30 November 2016 (the “**Notice**”) was proposed and duly passed by the Independent Shareholders as an ordinary resolution by way of poll.

The poll result in respect of the Resolution was as follows:

Ordinary Resolution ^(Note 5)		Number of votes (%)		Total number of Shares voted
		For	Against	
1.	<p>(a) To approve, confirm and ratify the Supplemental Agreement dated 14 November 2016 entered into between ARI, ARI Holdings, China Aero, Sky Cheer and Neo Modern to amend and supplement the Shareholders’ Loan and Guarantee Agreement;</p> <p>(b) To approve, confirm and ratify the Revised Annual Caps as contemplated under the Supplemental Agreement; and</p> <p>(c) To authorise any one Director of the Company to do all such things and acts as he/she may in his/her discretion consider as necessary, expedient or desirable for the purpose of or in connection with the implementation of the Supplemental Agreement, including but not limited to the execution of all such documents under seal where applicable, as he/she considers necessary or expedient in his/her opinion to implement and/or give effect to the Supplemental Agreement and the transactions thereunder, and to agree with such variation, amendment or waiver as, in the opinion of the Directors, in the interests of the Company and its shareholders as a whole.</p>	100,492,703 Shares (100%)	0 Share (0%)	100,492,703

Notes:

- (1) As at the date of the EGM, there were a total of 669,900,640 Shares in issue.
- (2) Friedmann Pacific Asset Management Limited together with its associates; and China Everbright Aerospace Holdings Limited together with its associates, which are interested in 192,012,589 Shares and 216,519,479 Shares, representing approximately 28.66% and 32.32% of the issued share capital of the Company as at the date of the EGM, respectively, were required to and had abstained from voting on the Resolution at the EGM. Save as disclosed above, none of the Shareholders was required to abstain from voting in favour of the Resolution.
- (3) There were a total of 261,368,572 Shares entitling the Independent Shareholders to attend and vote on the Resolution at the EGM.
- (4) Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as scrutineer for the vote-taking at the EGM.
- (5) The full text of the Resolution is set out in the Notice.

As 100% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution by way of poll at the EGM.

By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN Shuang
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 15 December 2016

As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.