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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUBSCRIPTION COMPLETION

Reference is made to the circular dated 10 June 2016 (the “**Circular**”) and the announcement dated 8 July 2016 of China Aircraft Leasing Group Holdings Limited in relation to, among other things, the entering into the ARI Agreements. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless stated otherwise.

The Board is pleased to announce that the Subscription Completion took place on 26 July 2016 pursuant to the terms of the Investment Agreement.

By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN Shuang
*Executive Director, Chairman
and Chief Executive Officer*

Hong Kong, 26 July 2016

As at the date of this announcement, (i) the executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the independent non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert; Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, J.P.