

*Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the prospectus dated 30 June 2014 (the “**Prospectus**”) issued by China Aircraft Leasing Group Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Shares thereby offered.

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The Joint Global Coordinators and the Stabilising Manager have advised and confirmed with the Company that no stabilisation activity will be carried out in relation to the Global Offering. The Joint Global Coordinators have not, and will not exercise, the Over-allotment Option.

Potential investors of the Hong Kong Offer Shares should note that the Joint Global Coordinators (acting for themselves and on behalf of the other Hong Kong Underwriters) shall be entitled by written notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set forth in the section headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 11 July 2014).



CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	131,800,000 Shares (comprising 116,800,000 New Shares and 15,000,000 Sale Shares)
Number of International Offer Shares	:	118,620,000 Shares (comprising 103,620,000 New Shares and 15,000,000 Sale Shares)
Number of Hong Kong Offer Shares	:	13,180,000 Shares
Offer Price	:	HK\$5.53 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.1 per Share
Stock code	:	01848

Joint Sponsors



Joint Global Coordinators and Joint Bookrunners



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$5.53 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$5.53 per Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and the estimated total expenses paid and payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$591.1 million.
- The Offer Shares initially offered under the Hong Kong Public Offering have been over-subscribed. A total of 998 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 25,269,000 Hong Kong Offer Shares were received, representing approximately 1.91 times of the total number of 13,180,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares available under the International Offering comprises 118,620,000 Offer Shares, representing 90% of the total number of Offer Shares under the Global Offering.
- The Joint Global Coordinators and the Stabilising Manager have advised and confirmed with the Company that no stabilisation activity will be carried out in relation to the Global Offering. No Shares have been over-allocated to the places under the International Offering and the Stock Borrowing Agreement was not entered into between the Stabilising Manager and FPAM. The Joint Global Coordinators have not, and will not exercise, the Over-allotment Option.
- The indications of level of interests in the International Offering, and the level of application under the Hong Kong Public Offering, the results of allocations under the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering are also published on Thursday, 10 July 2014 in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on our website at www.calc.com.hk, and the website of the Stock Exchange at www.hkexnews.hk.

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offering will be made available at the times and date and in the manner specified below:–
 - the website of the Company at www.calc.com.hk on Thursday, 10 July 2014, and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 10 July 2014;
 - from the Hong Kong Public Offering results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 10 July 2014 to 12:00 midnight on Wednesday, 16 July 2014;
 - from the Hong Kong Public Offering allocation results telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 July 2014 to Tuesday, 15 July 2014 (excluding Saturday, Sunday and public holiday in Hong Kong); and
 - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Thursday, 10 July 2014 to Saturday, 12 July 2014 at all the receiving bank branches and the sub-branches at the addresses set out in the paragraph “Results of Allocations” in this announcement.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are wholly or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from Tricor Investor Services Limited, our Hong Kong Share Registrar, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 10 July 2014 or any other date as notified by us on our website at www.calc.com.hk and the website of the Stock Exchange at www.hkexnews.hk and in the newspapers.

- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the **HK eIPO White Form** Service Provider at their own risk on Thursday, 10 July 2014.
- Wholly or partially successful applicants using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in their **YELLOW** Application Form or any designated CCASS Participant giving electronic application instructions on their behalf on Thursday, 10 July 2014, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited, our Hong Kong Share Registrar, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 10 July 2014 or any other date as notified by us on our website at www.calc.com.hk and the website of the Stock Exchange at www.hkexnews.hk and in the newspapers.
- Refund cheques for partially unsuccessful applicants and for surplus application monies in respect of wholly or partially successful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 10 July 2014.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 10 July 2014. Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified on their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, 10 July 2014.
- Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 10 July 2014.

- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 11 July 2014, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 July 2014. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 01848.

OFFER PRICE

The Offer Price has been determined at HK\$5.53 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$5.53 per Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and the estimated total expenses paid and payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$591.1 million. The Company currently intends to apply such net proceeds as follows:–

- HK\$532.0 million, representing 90% of the total net proceeds from the Global Offering, for aircraft acquisition; and
- HK\$59.1 million, representing 10% of the total net proceeds from the Global Offering, for our working capital purpose.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Friday, 4 July 2014, a total of 998 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 25,269,000 Hong Kong Offer Shares were received, representing approximately 1.91 times of the total number of 13,180,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 990 valid applications in respect of a total of 9,269,000 Hong Kong Offering Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$7.82 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 1.40 times of the 6,590,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 8 valid applications in respect of a total of 16,000,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$7.82 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 2.42 times of the 6,590,000 Hong Kong Offer Shares initially comprised in Pool B.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 13,180,000 Offer Shares, representing 10% of the total number of Offer Shares under the Global Offering.

One application has been rejected due to bounced cheque. No invalid application which is not completed in accordance with the instructions on the Application Forms, no multiple application or suspected multiple application, and no application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 6,590,000 Hong Kong Offer Shares) has been identified.

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company further announces that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares available under the International Offering comprises 118,620,000 Offer Shares, representing 90% of the total number of Offer Shares under the Global Offering.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are connected persons of the Company, Directors, existing Shareholders or their respective associates within the meaning of the Listing Rules for their own accounts. The Directors also confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules, and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules.

The Joint Global Coordinators and the Stabilising Manager have advised and confirmed with the Company that no stabilisation activity will be carried out in relation to the Global Offering. No Shares have been over-allocated to the placees under the International Offering and the Stock Borrowing Agreement was not entered into between the Stabilising Manager and FPAM. The Joint Global Coordinators have not, and will not exercise, the Over-allotment Option.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Global Offering – The Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving electronic application instructions to HKSCC via CCASS will be conditionally allocated on the basis set out below:–

POOL A

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basic of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
500	252	500 shares	100.00%
1,000	118	1,000 shares	100.00%
1,500	65	1,000 shares plus 49 out of 65 applicants to receive an additional 500 shares	91.79%
2,000	107	1,500 shares plus 22 out of 107 applicants to receive an additional 500 shares	80.14%
2,500	73	1,500 shares plus 66 out of 73 applicants to receive an additional 500 shares	78.08%
3,000	32	2,000 shares plus 20 out of 32 applicants to receive an additional 500 shares	77.08%
3,500	11	2,500 shares plus 4 out of 11 applicants to receive an additional 500 shares	76.62%
4,000	15	3,000 shares	75.00%
4,500	7	3,000 shares plus 5 out of 7 applicants to receive an additional 500 shares	74.60%
5,000	101	3,500 shares plus 31 out of 101 applicants to receive an additional 500 shares	73.07%
10,000	83	7,000 shares plus 21 out of 83 applicants to receive an additional 500 shares	71.27%
20,000	52	14,000 shares	70.00%
30,000	30	20,500 shares plus 21 out of 30 applicants to receive an additional 500 shares	69.50%
40,000	9	27,500 shares plus 4 out of 9 applicants to receive an additional 500 shares	69.31%
50,000	15	34,500 shares plus 3 out of 15 applicants to receive an additional 500 shares	69.20%
60,000	1	41,500 shares	69.17%
80,000	2	55,000 shares plus 1 out of 2 applicants to receive an additional 500 shares	69.06%
100,000	7	68,500 shares plus 5 out of 7 applicants to receive an additional 500 shares	68.86%
200,000	6	137,000 shares plus 5 out of 6 applicants to receive an additional 500 shares	68.71%
300,000	1	206,000 shares	68.67%
400,000	1	274,000 shares	68.50%
500,000	1	341,500 shares	68.30%
600,000	1	408,000 shares	68.00%

POOL B

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basic of allocation/ ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
1,000,000	5	412,000 shares	41.20%
2,000,000	1	823,500 shares	41.18%
3,000,000	1	1,235,500 shares	41.18%
6,000,000	<u>1</u>	2,471,000 shares	41.18%
	<u>8</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 13,180,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering.

The number of Offer Shares comprised in the International Offering is 118,620,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offering will be made available at the times and date and in the manner specified below:–

- the website of the Company at www.calc.com.hk on Thursday, 10 July 2014, and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 10 July 2014;
- from the Hong Kong Public Offering results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 10 July 2014 to 12:00 midnight on Wednesday, 16 July 2014;
- from the Hong Kong Public Offering allocation results telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 July 2014 to Tuesday, 15 July 2014 (excluding Saturday, Sunday and public holiday in Hong Kong); and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Thursday, 10 July 2014 to Saturday, 12 July 2014 at all the following branches of Industrial and Commercial Bank of China (Asia) Limited at the addresses set out below:–

	Branch name	Address
Hong Kong	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	Hennessy Road Branch	Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
	North Point Branch	G/F, 436-438 King's Road, North Point
Kowloon	Tsimshatsui Branch	Shop 1 & 2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Yaumatei Branch	542 Nathan Road, Yaumatei
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
New Territories	Shatin Branch	Shop 22J, Level 3, Shatin Centre
	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O

or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:–

	Branch name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67-71 King's Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
New Territories	Tsuen Wan Sub-Branch	G/F., Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Ma On Shan Sub-Branch	Shop No. 3062, Level 3, Sunshine City Plaza, Ma On Shan

The indications of level of interests in the International Offering, the results of application under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, 10 July 2014 in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on our website at www.calc.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE Application Forms** or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
61009956	34,500	H0619347	500				
A6795962	1,000	H3608419	500				
A8386652	500	H3714561	1,500				
A8633412	500	H4491728	500				
A9226519	1,500	K0166634	500				
A929459A	2,000	K0503029	500				
B008577A	500	K096462A	3,500				
C3319499	1,000	K0999571	20,500				
C3862494	500	K1554840	500				
C395089A	500	K2095610	500				
C4743065	2,000	K2546949	500				
C4887423	3,000	K3040623	500				
C5465417	500	K4077407	4,000				
C5635037	500	K4614496	1,000				
C5686502	500	K4860233	3,500				
D0167402	3,500	K4911431	500				
D0964531	2,500	K5223695	500				
D1202686	2,000	K5281857	500				
D1722132	1,000	K5554497	500				
D224756A	2,000	K5861985	500				
D2251168	500	K6785786	14,000				
D2481430	500	K6868819	1,500				
D3358373	500	K7114729	2,000				
D337137A	3,500	K761523A	1,500				
D4094620	500	K8463999	500				
D474949A	2,000	K9481087	1,000				
D4765452	3,500	K9499156	500				
D4840004	2,000	K954321A	500				
D5402493	500	K9665307	1,000				
D6351221	500	P0971298	500				
D6802606	1,500	P2235203	1,500				
D6817107	500	P4947170	3,500				
D8524460	500	P6359691	2,000				
E0677624	500	P7648093	500				
E1219441	500	P821836A	500				
E1294737	500	R1188487	500				
E197102A	500	V007554A	2,500				
E2504239	500	V0161403	4,000				
E3880161	1,500	V0422800	1,000				
E4282462	1,000	Y0380251	1,500				
E5621228	3,500	Y0822505	500				
E6993498	2,500	Y4527508	1,500				
E7454744	4,000	Z170276A	7,000				
E7831416	7,000	Z1799666	500				
E9101865	500	Z2022983	1,000				
E9152176	500	Z3858252	500				
E9522461	1,500	Z3899358	500				
E9768371	1,500	Z453938A	500				
E9780770	1,500	Z4612605	500				
G0529035	500	Z4817630	1,000				
G1329307	500	Z533174A	500				
G2095016	500	Z5398968	1,000				
G255794A	500	Z5599920	7,000				
G3807524	1,000	Z6106987	500				
G3878642	7,000	Z722973A	500				
G413647A	2,000	Z7269707	2,000				
G4377612	500	Z793168A	500				
G4421441	500	Z8175803	500				
G457986A	3,500	Z8527181	3,000				
G4617338	500						
G4621823	1,500						
G4776622	500						
G510847A	3,500						
G5867079	500						
G6852520	500						
G8128250	500						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16063767	137,000						
16063767	412,000						
16063767	412,000						
16063767	1,235,500						
A6943562	1,500						
A9995881	2,000						
C3935912	500						
C4745114	500						
D1238540	1,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	1,500	292322C	500	603192715	2,000	D3511937	1,000
002050012	2,000	292815C	500	605011453	2,000	D3809154	500
002086061	1,500	301312424	1,500	605171736	2,000	D391505	500
00301712X	2,000	302111023	2,000	606062713	1,500	D4159617	500
003152728	2,000	305141710	2,000	607141753	2,000	D4501005	500
004121738	1,500	306114012	1,500	607275137	2,000	D4862156	500
005041465	2,000	308061715	2,000	608061720	2,000	D4999232	500
00605147X	2,000	308171019	1,500	608121733	2,000	D5311951	500
006180020	1,500	309140610	2,000	608143024	1,500	D5879923	1,000
006297500	3,500	310107196	1,500	610061485	2,000	D6348093	4,000
008238318	1,500	310107197	1,500	611101767	2,000	D658958	1,000
010081801	1,500	310230198	1,500	640116303	1,500	D6853081	500
011091969	2,000	312281217	1,500	660426272	1,500	D6971955	7,000
01124172X	1,500	320503197	7,000	701133326	1,500	D6980261	2,500
011293025	1,500	328193164	500	705161816	2,000	D7521996	500
012020045	1,500	329185995	7,000	708251783	2,000	D8520497	14,000
0333159	1,500	350181198	7,500	711100103	2,000	D8542903	7,500
0426749	2,500	350301304	1,500	730425553	1,500	E09507169	500
0548203	1,000	350402197	1,000	740125081	1,500	E09507220	500
10110739	27,500	351062955	3,500	767228505	1,000	E1001512	1,500
10117180	1,000	359278249	1,500	773210174	1,000	E1008008	2,000
10205977	1,000	359290913	500	773582747	34,500	E1037383	1,500
102071744	2,000	360403401	1,500	777021056	500	E130012	500
110053337	2,000	361065782	7,000	801070024	2,000	E16214018	500
115539	500	361100514	14,000	801203174	2,000	E214695	500
115612	1,000	363462169	1,000	805293324	1,500	E2219542	500
116215	2,000	371134685	14,000	807281959	2,000	E2355772	68,500
116346	500	374194652	2,000	810281473	2,000	E4984939	55,500
119971	500	379141732	500	830113171	2,000	E5926975	7,000
121218	500	379312283	14,000	903281425	1,500	E7117799	500
131980	1,500	388059826	1,000	904061754	2,000	E7242623	1,000
132636	1,500	388852915	21,000	904121738	2,000	E7891567	20,500
139496	1,000	388862815	14,000	905173049	1,500	E8111174	3,500
141275	2,500	401151013	1,500	908194012	2,000	E8216480	500
142711	2,000	403262064	2,000	909092748	1,500	E8330461	1,000
1689075	7,500	404041112	2,000	910112171	2,000	E902526	34,500
1694913	500	40517841X	1,500	911302429	1,500	E9425520	21,000
200151017	3,000	406261527	1,500	912141763	2,000	G0102473	500
20216253X	1,500	40717101X	1,500	A4272318	500	G0290571	1,000
202181487	2,000	407290345	2,000	A9329962	500	G0480915	823,500
207062712	1,500	408210019	2,000	A9732988	21,000	G0939578	1,000
207207113	21,000	410189049	1,500	A9804369	500	G117768A	3,500
212030016	2,000	410250125	2,000	B1505470	500	G1378987	500
212178644	3,500	411161039	1,500	B8826779	500	G2518391	7,000
21230784X	1,500	440301561	1,500	C3004145	500	G2872047	1,500
220227359	14,000	440601195	1,000	C307156A	1,000	G2968850	500
222196867	7,000	441423197	500	C3515646	1,500	G30479652	500
222508806	1,500	460004197	500	C3519587	1,500	G3080594	500
229205380	4,000	460100195	500	C373588(3	500	G31434003	500
237145974	14,000	50211462X	1,500	C3901481	500	G3472050	500
241480649	7,000	502281516	1,500	C3958882	500	G4106112	7,000
255399727	2,000	502289012	1,500	C5289295	7,500	G42166076	3,500
262065001	14,000	504285433	1,500	C6484946	1,500	G42634847	14,000
262065002	20,500	506141732	2,000	C653359	1,500	G445224A	500
262065003	28,000	507011737	2,000	D013654A	500	G4585339	137,500
262065004	69,000	50836475	500	D0530361	1,000	G4628372	7,000
262065005	69,000	509011736	1,500	D0711234	500	G4767704	500
262065006	274,000	509092911	14,000	D1439244	500	G48124338	1,500
262065007	341,500	510154012	1,500	D1544153	7,000	G5234742	21,000
266150887	1,000	512032415	1,500	D1548914	2,500	G6053164	2,000
269292769	2,000	52072238	3,500	D1705807	1,000	G6471470	1,500
270002454	7,000	550823172	1,500	D202570	1,000	GS061520B	2,000
275373454	2,500	580810301	1,500	D2222389	1,000	GS078757B	1,000
290090232	1,000	581027304	1,500	D3037127	3,500	GS080075B	2,000
290177609	1,000	602262548	1,500	D3453686	7,000	GS080339B	3,500
290715C	14,000	602281146	2,000	D349442(1,500	H3210849	500

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
H3688137	1,000	K271618	7,500	W86175041	3,500		
H4336234	500	K2890046	500	Y2570694	500		
I132625LK	1,500	K2913747	1,000	Y2801718	2,000		
IS1143359	500	K297049A	500	Y3083231	4,000		
IS1195253	500	K3130517	14,000	Y3801533	3,500		
IS1346734	500	K3261697	34,500	Z0314294	500		
IS1385686	500	K3365360	27,500	Z0586782	3,500		
IS1722413	1,500	K4143396	500	Z0592154	34,500		
IS1771138	1,500	K4283732	500	Z0804267	14,000		
IS1985730	3,500	K428433A	500	Z0868842	500		
IS2282577	137,500	K4484312	14,000	Z1934792	500		
IS2347102	500	K462985A	500	Z245428A	500		
IS2429533	3,000	K4871081	3,500	Z2478049	21,000		
IS2575274	3,500	K4885368	1,000	Z3709176	1,500		
IS2580718	2,500	K4959264	500	Z3878334	412,000		
IS2952304	3,000	K5352320	14,000	Z3952836	500		
IS3298146	2,500	K5429013	500	Z3984010	1,000		
IS3456344	1,000	K5470854	500	Z402001	2,500		
IS3633970	500	K5650143	500	Z4172400	1,000		
IS3643517	14,000	K6110495	21,000	Z435944	1,000		
IS4281735	500	K6160085	14,000	Z4855028	3,500		
IS4289512	1,500	K6467199	21,000	Z6299084	3,500		
IS4345237	2,000	K668128A	1,500	Z6502882	1,500		
IS4431072	14,000	K6908926	1,500	Z7053615	500		
IS4472693	1,000	K7679831	500	Z7185759	34,500		
IS4923802	500	K9816593	500	Z7229098	2,500		
IS4981198	500	M2917098	500	Z7302925	500		
IS5050220	500	P012060	7,000	Z7473061	500		
IS5186722	2,000	P0486470	14,000	Z7818972	500		
IS5364899	2,000	P0575104	14,000	Z8353647	500		
IS5487463	4,000	P0587617	500	Z8798975	1,000		
IS5554259	500	P0587625	500				
IS5652503	500	P2289540	500				
IS5675388	500	P286013	1,000				
IS5937250	1,000	P3201477	1,000				
IS6043477	14,000	P3232747	1,500				
IS6538631	500	P4301963	1,000				
IS6668407	500	P4342600	7,000				
IS6845202	3,500	P4847761	137,500				
IS6905544	2,500	P5092918	14,000				
IS6963574	1,000	P5672507	14,000				
IS7140133	1,500	P5938388	14,000				
IS7191182	500	P6559763	500				
IS7200673	1,500	P7204411	2,500				
IS7620605	500	P8449949	21,000				
IS7818565	1,500	R018849	2,000				
IS7943637	500	R154240A	500				
IS8416863	1,000	R391147A	500				
IS8444248	500	R8734584	3,500				
IS8938127	3,000	R9415628	14,000				
IS8940928	3,500	T0004620	4,000				
IS8975578	14,000	T0008987	500				
IS9112824	1,000	T0008995	500				
IS9250143	1,000	V022572A	1,000				
IS9466560	1,000	V048699A	14,000				
IS9998563	1,500	V0784338	69,000				
J12059426	500	W01648246	1,500				
K0369845	500	W04075005	1,500				
K0797669	21,000	W17366335	500				
K0825832	500	W23162886	14,000				
K1373358	500	W26649760	1,500				
K1405896	500	W34975720	500				
K1945963	500	W42906061	3,500				
K2172968	1,500	W45377319	1,500				
K2250845	7,000	W75769285	500				
K2299364	500	W81743808	500				

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are wholly or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from Tricor Investor Services Limited, our Hong Kong Share Registrar, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 10 July 2014 or any other date as notified by us in the newspapers. Individual applicants eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with their corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the **HK eIPO White Form** Service Provider at their own risk on Thursday, 10 July 2014.

Wholly or partially successful applicants using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving electronic application instructions on their behalf on Thursday, 10 July 2014 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 July 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 10 July 2014. Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited, our Hong Kong Share Registrar, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 10 July 2014 or such other date as notified by us in the newspapers.

Refund cheques for partially unsuccessful applicants and for surplus application monies in respect of wholly or partially successful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 10 July 2014.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 10 July 2014. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified on their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, 10 July 2014.

Refund application monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 10 July 2014.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 11 July 2014, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed "Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 33.73% of the numbers of Shares in issue will be held by members of the public, including those held by the Pre-IPO Investors. The Directors confirm that the number of Shares to be held by the members of public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 11 July 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 July 2014. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 01848.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 10 July 2014

As of the date of this announcement, our non-executive Director and Chairman is Mr. CHEN Shuang, our executive Directors are Mr. POON Ho Man and Ms. LIU Wanting, our non-executive Directors are Mr. TANG Chi Chun and Mr. GUO Zibin, and our independent non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NG Ming Wah, Charles, Mr. ZHANG Chongqing, and Mr. SUN Quan.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).