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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

EXTENSION OF SUBSCRIPTION COMPLETION

(1) DISCLOSEABLE AND CONNECTED TRANSACTION – DISPOSAL OF SHARES OF ARI AND THE CADC PROJECT

AND

(2) DISCLOSEABLE AND CONTINUING CONNECTED TRANSACTION – PROVISION OF FINANCIAL ASSISTANCE TO ARI

Reference is made to the announcement dated 6 April 2016 and the circular dated 10 June 2016 (the “Circular”) of China Aircraft Leasing Group Holdings Limited (the “Company”) in relation to, among other things, the entering into the ARI Agreements. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless stated otherwise.

As disclosed in the Circular, the Subscription Completion shall take place on the seventh Business Day following the satisfaction of the Condition Precedent (or such other date as may be agreed in writing by the parties to the Investment Agreement). The Condition Precedent was fulfilled on 30 June 2016. Notwithstanding the above, the parties to the Investment Agreement have agreed in writing to extend the Subscription Completion to 31 July 2016.

Save as disclosed above, all the terms and conditions of each of the ARI Agreements remain unchanged.

By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN Shuang
Executive Director, Chairman
and Chief Executive Officer

Hong Kong, 8 July 2016

As at the date of this announcement, (i) the executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the independent non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.