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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$300,000,000 4.70 per cent. Guaranteed Bonds due 2022 (the “2022 Bonds”)
(Stock code: 5390)

U.S.\$200,000,000 5.50 per cent. Guaranteed Bonds due 2024 (the “2024 Bonds”)
(Stock code: 5391)

CALC Bond 3 Limited
(the “**Issuer**”)

(incorporated in the British Virgin Islands with limited liability)

Unconditionally and irrevocably guaranteed by

CALC

CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(the “**Guarantor**”)

(incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

Joint Bookrunners and Joint Lead Managers

**China Everbright Bank
Hong Kong Branch**

**Citigroup Global
Markets Limited**

DBS Bank Ltd.

**China Everbright
Securities (HK)**

Joint Global Coordinators

**China Everbright Bank
Hong Kong Branch**

**Citigroup Global
Markets Limited**

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2022 Bonds and 2024 Bonds (the “**Bonds**”) to be issued by the Issuer and guaranteed by the Guarantor by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 28 February 2017. The listing of the Bonds is expected to become effective on 9 March 2017.

CALC Bond 3 Limited
LIU Wanting
Sole Director

Hong Kong, 8 March 2017

As at the date of this announcement, the Sole Director of the Issuer is Ms. LIU Wanting.

As at the date of this announcement, (i) the Executive Directors of the Guarantor are Mr. CHEN Shuang, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.