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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016, the Group is expected that the consolidated profit attributable to the Shareholders for the Period would increase by around 100% as compared with that of the six months ended 30 June 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016 (the “**Period**”), the Group is expected that the consolidated profit attributable to the Shareholders for the Period would increase by around 100% as compared with that of the six months ended 30 June 2015.

The expected significant increase is mainly attributable to increased lease income which is resulted from continued expansion of the scale of aircraft leasing business and gain from realization of finance lease receivables for four aircraft.

The Company is still in the process of preparing and finalizing its consolidated interim results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the Board with reference to its draft unaudited consolidated management accounts for the Period, which has not been reviewed by the Company's auditor, and the information currently available to the Board, which may be subject to further adjustments after internal review by the Board and review by the audit committee of the Company. The interim results of the Group for the Period are expected to be announced by the Company in August 2016. Therefore, the actual consolidated interim results of the Group for the Period may differ from the information set out in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN SHUANG
*Executive Director, Chairman
and Chief Executive Officer*

Hong Kong, 30 June 2016

As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.