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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

COMPLETION OF ISSUE OF CE CONVERTIBLE BONDS

Reference is made to the circular (the “**Circular**”) of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 30 April 2015 in relation to, among others, the issue of CE Convertible Bonds. Terms defined in the Circular shall, unless the context otherwise requires, have the same meanings herein.

The Board is pleased to announce that all conditions precedent to the Closing of the CE Subscription Agreement have been fulfilled or waived (as applicable), the Closing took place on 26 May 2015 and accordingly the CE Convertible Bonds in the principal amount of HK\$387,900,000 (or in an equivalent currency) have been issued to China Everbright Financial Investments Limited.

By order of the Board

China Aircraft Leasing Group Holdings Limited

POON HO MAN

Executive Director and Chief Executive Officer

Hong Kong, 27 May 2015

As at the date of this announcement, (i) the executive Directors are Mr. POON Ho Man and Ms. LIU Wanting; (ii) the non-executive Directors are Mr. CHEN Shuang, Mr. TANG Chi Chun and Mr. GUO Zibin; and (iii) the independent non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NG Ming Wah, Charles, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.