

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

### SUMMARY OF UNAUDITED 2017 FIRST QUARTER FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the announcements of China Aircraft Leasing Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 21 May 2015, 20 July 2015, 24 November 2016 and 8 December 2016 in relation to the issue of the Medium Term Notes by China Asset Leasing Company Limited (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company in the People’s Republic of China (the “**PRC**”) (collectively the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

#### Summary of unaudited 2017 first quarter financial information of CALC (TJ)

As required by the relevant rules and regulations in the PRC, the unaudited financial information of CALC (TJ) for the three months ended 31 March 2017 has been published on the website of the China Foreign Exchange Trade System ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) on 26 April 2017 and the same will also be published on the website of the Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) about 30 April 2017.

Set out below is an extract (from the disclosures made in the abovementioned website) of certain unaudited consolidated financial information of CALC (TJ) for the three months ended 31 March 2017:

	<i>RMB' million (unaudited)</i>
Total assets (as at 31 March 2017)	21,909
Total liabilities (as at 31 March 2017)	18,348
Total equity (as at 31 March 2017)	3,561
Revenue and other income (three months ended 31 March 2017)	446

The above unaudited financial information of CALC (TJ) has been prepared in accordance with PRC Generally Accepted Accounting Principles. CALC (TJ) owns and leases out 58 aircraft (which are treated as operating lease transactions) of the Group's fleet of 83 aircraft as at 31 March 2017. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (TJ) and does not represent or provide a full picture of the operation or status of the Group.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.**

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and Chief Executive Officer*

Hong Kong, 26 April 2017

*As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.*