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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF UNAUDITED 2025 FIRST QUARTER FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) (i) dated 14 April 2022 and 25 September 2024 in relation to the issue of medium term notes; and (ii) dated 18 February 2022, 2 June 2023 and 27 November 2023 in relation to the issue of corporate bonds, all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”).

As required by the relevant rules and regulations in the PRC, the unaudited financial information of CALC (Tianjin) for the three months ended 31 March 2025 is expected to be published on the websites of China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn) on 29 April 2025 and is or will be available for download from such website.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (Tianjin) for the three months ended 31 March 2025:

	<i>RMB’ million (unaudited)</i>
Total assets (as at 31 March 2025)	41,477.00
Total liabilities (as at 31 March 2025)	29,152.56
Total equity (as at 31 March 2025)	12,324.45
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for the three months ended 31 March 2025)	1,075.54
Net profit (for the three months ended 31 March 2025)	261.08

As at 31 March 2025, the total assets of CALC (Tianjin) were approximately RMB41,477.00 million. In the first quarter of 2025, the total revenue of CALC (Tianjin) (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) was approximately RMB1,075.54 million.

The above unaudited financial information of CALC (Tianjin) has been prepared in accordance with the PRC Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 29 April 2025

As at the date of this notice, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon, M.H., Mr. FAN Chun Wah, Andrew, J.P. and Dr. HONG Wen.